



RAJENDRA & CO.

COMPANY SECRETARIES

Rajendra R. Vaze

B.Com LL.B. F.C.S. GCD.

Devdha Manzil, 2nd Floor, Maharshi Dadasaheb Rege Road (Shivaji Park Road No. 3), Dadar,
Mumbai - 400 028. Tel : 24450622 / 32936166 Cell : 9821116504 Email : cs.rajendra@yahoo.in

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED 31st March 2016

We report under Regulation 55A of SEBI (Depositories and Participants) Regulations 1996 and Pursuant to SEBI Circular No. D & CC/FITTC/Cir-16/2002 dated 31st December 2002 Our Audit is based on the basis of information, explanations and clarifications provided to us and on the basis report received from the Issuer's Share Transfer agent being Purva Sharegistry (India) Private Limited.

1. For Quarter Ended : 31st March 2016
2. ISIN : INE194R01017
3. Face Value : Rs. 10/- per share
4. Name of the Company : Fredun Pharmaceuticals Limited
5. Registered Office Address : 26, Manoj Industrial Premises,
G.D.Ambekar Marg, Wadala,
Mumbai-400 031.
6. Correspondence Address : Same As above
7. Telephone & Fax Nos. : 40318111 Fax : 40318133
8. Email address : business@fredungroup.com
9. Name of the Stock Exchange where the company's Securities were listed : Bombay STOCK EXCHANGE



CERTIFIED FILING CENTRE (CFC)

(A 'PROVED BY CENTRAL GOVT. UNDER THE DEPT. OF COMPANY AFFAIRS)

	Number of Shares	% of Total issued Capital
10. Issued Capital	23,77,400	100
11. Listed Capital (Exchange-wise) (as per Company records)	23,52,400	98.94
12. Held in dematerialized form in CDSL	1,01,520	4.32
13. Held in dematerialized form in NSDL	18,85,110	80.13
14. Physical	3,65,770	15.55
15. Total no. of shares (12+13+14)	23,52,400	100

16. Reason for difference if any, between (10 & 11) and (11 & 15) :

There is the difference between 10 & 11 because the company had allotted **25,000 Preference shares of Rs. 100/- each** in the year 2007 which are not listed and hence the issued capital increased to the extent of 25000 Preference shares. i.e. upto (23,77,400) The % also cannot be compared..

17. Certifying the detail of changes in share capital during the quarter under consideration as per Table below : N.A.

Particulars	No of Shares	Applied Not Applied for listing	Listed on Stock Exchange (Specify Names)	Whether intimated to CDSL	Whether intimated to NDSL	In-principal approval pending for SE (Specify Names)
Application filed with BSE for Direct Listing of the Equity shares.	23,52,400	---	Bombay Stock Exchange .	---	---	Listed with Bombay Stock Exchange w.e. f. 21 st March 2016.

Rights, Bonus, Preferential Issue, ESOPs, Amalgamation. Conversion , Buyback, Capital Reduction, Forfeiture. Any other (to specify)

N. A



18. Register of Members is updated (Yes/No)

Yes

19. Reference of the previous quarter with regards to excess Dematerialized shares, if any.

N.A

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter ? If not. Reason why ?

N.A

21. Mentioned the total no. of requests, if any confirmed after 21 days and the total no. of Requests pending beyond 21 days with the reasons for delay.

Total No. Demat request	No. of request	No of shares	Reasons
Confirmed after 21 Days	--	--	--
Pending for more than 21 days.	--	--	--

22. Name Telephone & Fax No. of the Compliance Officer of the company :

Mr. FREDUN N MEDHORA
26, MANOJ INDUSTRIAL
PREMISES, G.D.AMBEKAR
MARG,
MUMBAI, 400 031
022-40318111

23. Name, Address, Tel & Fax No. Registration . No. of the certifying CA/CS :

Rajendra And Co.
Company Secretaries
Devdha Manzil 2nd floor.
D. Rege Rd Dadar (w)
Mumbai - 400 028.
Tel. No. 24450622
Regn. No. : 4247

24. Appointment of Common agency for share Registry work. :

Purva Sharegistry Pvt Ltd.
33 Printing House 28-D
Police Court Lane, Behind
Old Handloom house.
Fort. Mumbai - 400 001.





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25. Any other details that auditor may like to provide (e.g. BIFR company, delisting from SE.)

The company had already applied for Direct Listing of its Equity shares with Bombay Stock Exchange and the company is now listed with BSE w. e. f. 21st March 2016.



For Rajendra And Co.
Company Secretaries

(CS Rajendra R. Vaze.)

C.P.No. : 1975

.FCS No. : 4247

Place : Mumbai

Date : 25th April 2016

CERTIFIED FILING CENTRE (CFC)

(APPROVED BY CENTRAL GOVT. UNDER THE DEPT. OF COMPANY AFFAIRS)