



RAJENDRA & CO.

COMPANY SECRETARIES

Rajendra R. Vaze

B.Com LL.B. F.C.S. GCD.

Devdha Manzil, 2nd Floor, Maharshi Dadasaheb Rege Road (Shivaji Park Road No. 3), Dadar,
Mumbai - 400 028. Tel : 24450622 / 32936166 Cell : 9821116504 Email : cs.rajendra@yahoo.in

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED 30th June 2015

We report under Regulation 55A of SEBI (Depositories and Participants) Regulations 1996 and Pursuant to SEBI Circular No. D & CC/FITTC/Cir-16/2002 dated 31st December 2002. Our Audit is based on the basis of information, explanations and clarifications provided to us and on the basis report received from the Issuer's Share Transfer agent being Purva Sharegistry (India) Private Limited.

1. For Quarter Ended : 30th June 2015
2. ISIN : N.A.
3. Face Value : Rs. 10/- per share
4. Name of the Company : Fredun Pharmaceuticals Limited
5. Registered Office Address : 26, Manoj Industrial Premises,
G.D.Ambekar Marg, Wadala,
Mumbai-400 031.
6. Correspondence Address : Same As above
7. Telephone & Fax Nos. : 40318111 Fax : 40318133
8. Email address : business@fredungroup.com
9. Name of the Stock Exchange where the company's Securities are listed : OTC Exchange



CERTIFIED FILING CENTRE (CFC)

(APPROVED BY CENTRAL GOVT. UNDER THE DEPT. OF COMPANY AFFAIRS)

	Number of Shares	% of Total issued Capital
10. Issued Capital	23,77,400	100
11. Listed Capital (Exchange-wise) (as per Company records)	23,96,700	--
12. Held in dematerialized form in CDSL	1,000	0.04
13. Held in dematerialized form in NSDL	17,82,900	74.39
14. Physical	6,12,800	25.57
15. Total no. of shares (12+13+14)	23,77,400	100

16. Reason for difference if any, between (10 & 11) and (11 & 15) :

There is the difference between 10 & 11 as well as between 11 & 15 because the company has forfeited 44300 Equity Shares for non payment of allotment/call money from some of the shareholders of the company and hence the no of shares have been reduced by 44,300 from the listed capital (i.e. 23,96,700) and **The company has allotted 25,000 Preference shares of Rs. 100/- each which is not listed** and hence the issued capital again increased to the extent of 25000 Preference shares. i.e. upto (23,77,400)

17. Certifying the detail of changes in share capital during the quarter under consideration as per Table below : N.A.

Particulars	No of Shares	Applied Not Applied for listing	Listed on Stock Exchange (Specify Names)	Whether intimated to CDSL	Whether intimated to NDSL	In-principal approval pending for SE (Specify Names)
Application filed with BSE for Direct Listing of the Equity shares.	2396700	Applied with BSE	OTC Exchange But the Exchange itself has been closed.	---	---	Pending

Rights, Bonus, Preferential Issue, ESOPs, Amalgamation. Conversion , Buyback, Capital Reduction, Forfeiture. Any other (to specify)

N. A





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25. Any other details that auditor may like to provide (e.g. BIFR company, delisting from SE.)

The company has already applied for Direct Listing of its Equity shares with Bombay Stock Exchange

For Rajendra And Co.
Company Secretaries



Place: Mumbai
Date: 27th July 2015

(CS Rajendra R. Vaze.)
C.P.No. : 1975
FCS No. : 4247

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